

DIVISION 1181 A.T.U. NEW YORK EMPLOYEES PENSION FUND
20 NORTH CENTRAL AVENUE – 3RD FLOOR, VALLEY STREAM, NEW YORK 11580
(718) 845-5800 FAX: (718) 845-0105

Attention: Pension Department

This is a formal request for retirement.

1. Name: _____ 2. Social Security #: _____

3. Phone Number: _____ 4. Last Day of Work: _____

5. Address: _____
Street Address Apt. # City State Zip

6. Marital Status (Check one): Legally Married: **Spouse's Date of Birth: _____

Divorced (you will be required to provide a copy of the Divorce papers)

Widow/Widower (you will be required to provide a copy of the death certificate)

Single & Never Married

7. Following your last day of work, did you collect either of the following? Disability: From _____ to _____

Worker's Comp: From _____ to _____

(Check one)

No, I was not on Disability or Worker's Comp after my last day of work

8. Are you Medicare eligible or will be eligible at retirement? No Yes

If yes, did you apply for Part A, B, & D? No Yes

9. Have you worked for any Non-1181 bus companies since your last day of work? No Yes

If yes, Name of Company: _____

Last Day of Work with the above-mentioned company: _____

10. Based on the information I provided above, I, _____,
(Print Name)

am formally requesting to commence my pension effective _____,
(Requested Retirement date)

Signature: _____ Date: _____

This request alone will not entitle you to any pension benefits. Signing this statement begins your retirement process, but does not finalize it. Pursuant to this request, the Pension Department will calculate your pension benefit. Once the Pension Department has your pension calculated, you must schedule an appointment to come in to complete the application process. Your pension benefit cannot be commenced until all necessary paperwork is completed, signed, notarized, and in the possession of the Pension Department. If you should decide to cancel your request prior to commencement of your pension benefits, you must submit a letter to the Pension Fund, signed and dated, revoking this request for retirement.