

DIVISION 1181 A.T.U. NEW YORK EMPLOYEES PENSION FUND
20 NORTH CENTRAL AVENUE – 3RD FLOOR, VALLEY STREAM, NEW YORK 11580
(718) 845-5800 FAX: (718) 845-0105

Attention: Pension Department

This is a formal request for retirement.

1. Name: _____ **2. Social Security #:** _____

3. Phone Number: _____ **4. Last Day of Work:** _____

5. Address: _____
Street Address Apt. # City State Zip

6. Current (or Most Recent) Employer under 1181 (Name of Company): _____

7. Email: _____ **Do you have access to a printer?** ☐ No ☐ Yes

8. Marital Status (Check one): ☐ Legally Married: **Spouse's Date of Birth: _____
☐ Divorced (you will be required to provide a copy of the Divorce papers)
☐ Widow/Widower (you will be required to provide a copy of the death certificate)
☐ Single & Never Married

9. Is there a Qualified Domestic Relations Order ("QDRO") in place, assigning an Alternate Payee (spouse, former spouse, etc.) a portion of your pension benefit, or is such a QDRO pending with a court? (*if Yes, please attach a copy of the entered or draft DRO.) ☐ No ☐ Yes*

10. Following your last day of work, did you collect either of the following? (Check one) ☐ Disability: From _____ to _____
☐ Worker's Comp: From _____ to _____
☐ No, I was not on Disability or Worker's Comp after my last day of work

11. Are you Medicare eligible or will be eligible at retirement? ☐ No ☐ Yes
If yes, did you apply for Part A, B, & D? ☐ No ☐ Yes

12. Have you worked for any Non-1181 bus companies since your last day of work? ☐ No ☐ Yes
If Yes, Name of Company: _____
If Yes, Last Day of Work with the above-mentioned company: _____

13. Based on the information I provided above, I, _____,
(Print Name)
am formally requesting to commence my pension effective _____.
(Requested Retirement date)

Signature: _____ **Date:** _____

This request alone will not entitle you to any pension benefits. Signing this statement begins your retirement process, but does not finalize it. Pursuant to this request, the Pension Department will calculate your pension benefit. Once your pension benefit has been calculated, the Pension Dept. will follow up to provide you with paperwork that you must complete in order to finalize the application process. Your pension benefit cannot be commenced until all necessary paperwork is completed, signed, notarized, and in the possession of the Pension Department. If you should decide to cancel your request prior to commencement of your pension benefits, you must submit a letter to the Pension Fund, signed and dated, revoking this request for retirement.